**Market Notice**

**Date: 19 November 2012**

**Subject:** New Financial Instrument Listing

***SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED – ERS3B3, ERS3C3,ERSA14, ERSA15***

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The JSE Limited has granted a listing to ***SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED – ERS3B3, ERS3C3,ERSA14, ERSA15***  on Interest Rate Market with effect from 19 November 2012 under its Multi-Seller Segregated Asset Note Programme dated 8 November 2012.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Bond Code** ERS3B3

**Nominal Issued** R 13,000,000.00

**Issue Price** 100%

**Coupon** 6.825% (3 Month JIBAR as at 19 November 2012 of 5.075% plus 175bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Date(s)** 17 February, 17 May, 17 August, 17 November (will be paid quarterly in arrears)

**Last Day to Register** By 17h00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 19 November 2012

**Date Convention** Following

**Interest Commencement Date** 19 November 2012

**First Interest Date** 17 February 2013

**Call / Step Up Date** 17 August 2014

**ISIN No.** ZAG000101502

**Bond Code** ERS3C3

**Nominal Issued** R 6,000,000.00

**Issue Price** 100%

**Coupon** 7.575% (3 Month JIBAR as at 19 November 2012 of 5.075% plus 250 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Date(s)** 17 February, 17 May, 17 August, 17 November (will be paid quarterly in arrears)

**Last Day to Register** By 17h00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 19 November 2012

**Date Convention** Following

**Interest Commencement Date** 19 November 2012

**First Interest Date** 17 February 2013

**Call / Step Up Date** 17 August 2014

**ISIN No.** ZAG000101510

**Bond Code** ERSA14

**Nominal Issued** R132,000,000.00

**Issue Price** 100%

**Coupon** *6.275*% (3 Month JIBAR as at 19 November 2012 of 5.075% plus 120 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Date(s)** 17 February, 17 May, 17 August, 17 November (will be paid quarterly in arrears)

**Last Day to Register** By 17h00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 19 November 2012

**Date Convention** Following

**Interest Commencement Date** 19 November 2012

**First Interest Date** 17 February 2013

**Call / Step Up Date** 17 August 2015

**ISIN No.** ZAG000101528

**Bond Code** ERSA15

**Nominal Issued** R 189,000,000.00

**Issue Price** 100%

**Coupon** 6.575% (3 Month JIBAR as at 19 November 2012 of 5.075% plus 150 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2025

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Date(s)** 17 February, 17 May, 17 August, 17 November (will be paid quarterly in arrears)

**Last Day to Register** By 17h00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 19 November 2012

**Date Convention** Following

**Interest Commencement Date** 19 November 2012

**First Interest Date** 17 February 2013

**Call / Step Up Date** 17 August 2017

**ISIN No.** ZAG000101536

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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